

**THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

**If you are in any doubt about the Offer, the contents of the Offer Document or the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser authorised under the Financial Services and Markets Act 2000 (as amended) if you are resident in the United Kingdom or, if not, from another appropriately authorised independent financial adviser in the relevant jurisdiction.**

This form of acceptance (**Form**) should be read in conjunction with the accompanying offer document dated 30 June 2021 (the **Offer Document**) which is available on IGEA Pharma N.V.'s website at <https://www.igeapharma.nl/>.

Unless the context requires otherwise, words and expressions defined in the Offer Document have the same meanings in this Form. Please read carefully the terms and conditions of the Offer as set out in the Offer Document, which are incorporated in, and form part of, this Form.

**Definitions:**

For the definitions used in our Precedent offer document, see Offer Document – Definitions (Part IX).

IF YOU HAVE SOLD OR OTHERWISE TRANSFERRED all of your Blue Sky Natural Resources Shares, please pass the Offer Document, at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for delivery to the purchaser or transferee. **These documents should not, however, be mailed or otherwise sent in or into any Restricted Jurisdiction.** If you have sold or otherwise transferred only part of your holding of Blue Sky Natural Resources Shares, you should retain these documents and consult the stockbroker, bank or other agent through whom the sale or transfer was effected.

The Offer will not be made in or into, and will not be capable of acceptance in or from, any Restricted Jurisdiction.

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**Form of Acceptance**

**RECOMMENDED ALL-EQUITY OFFER**

**by**

**IGEA Pharma N.V.**

for

**Blue Sky Natural Resources Ltd**

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**Action to be taken**

- To accept the Offer in respect of the Blue Sky Natural Resources Shares, complete this Form by following the instructions and notes for guidance set out on pages 2 to 4. If you hold Shares jointly with others, you must arrange for all your co-holders to sign this Form.
- Return this Form, duly completed and signed, accompanied by any document(s) of title, by email at [investor.relations@blueskynr.co.uk](mailto:investor.relations@blueskynr.co.uk) **as soon as possible** but, in any event, so as to be received **no later than 1.00 p.m. on 21 July 2021**.
- **Please read the Offer Document, the terms of which are incorporated in and form part of this Form.**
- A Form which appears to IGEA Pharma or its agents to have been sent from, any Restricted Jurisdiction may not constitute a valid acceptance of the Offer and is liable to be disregarded.
- Please note that, the instructions for the issuance and allotment of the New IGEA Pharma Shares will be available on Blue Sky Natural Resources and IGEA Pharma websites, upon completion of the Offer.

**Helpline**

If you have any questions about the Offer, or are in any doubt as to how to complete the accompanying Form of Acceptance, please send an email to [investor.relations@blueskynr.co.uk](mailto:investor.relations@blueskynr.co.uk). For legal reasons, the email support will not be able to provide advice on the merits of the Offer or to provide financial, legal or tax advice.

**ALL REFERENCES TO TIME IN THIS FORM ARE TO THE TIME IN LONDON.**

**HOW TO COMPLETE THIS FORM**

The provisions of the Offer Document are incorporated into, and form part of, this Form of Acceptance.

**Your acceptance should be received no later than 1.00 p.m. on 21 July 2021.**

<b>1</b>	<p><b>To accept the Offer</b></p> <p>To accept the Offer, insert in Box 1 the total number of Blue Sky Natural Resources Shares in respect of which you wish to accept the Offer.</p> <p>You must also sign Box 2A (if you are an individual) or 2B (if you are signing on behalf of a company) which will constitute your acceptance of the Offer. If appropriate, complete Box 3.</p> <p>If no number, or a number greater than your entire holding of Blue Sky Natural Resources Shares is inserted in Box 1, or Box 1 contains the word 'ALL' or any other word or marking, and you have signed Box 2, you will be deemed to have accepted the Offer in respect of your entire holding of Blue Sky Natural Resources Shares under the name and address specified in Box 1 or inserted in Box 5.</p> <p>Please also provide a daytime telephone number, for use in the event of a query.</p>
<b>2</b>	<p><b>Signatures</b></p> <p>You must sign Box 2A or 2B (as applicable) regardless of which other Box(es) you complete and, in the case of a joint holding, arrange for all other joint holders to do the same.</p> <p>If you sign Box 2A or 2B without putting "NO" in Box 3, you are deemed to have represented and warranted in the terms of paragraph 1.2 of Part C of Part III to the Offer Document.</p>
<b>2A</b>	<p>If you are an individual, you must sign Box 2A in the presence of a witness who must also sign Box 2A where indicated. In case of a joint holding, arrange for all other joint holders to do likewise. The witness must be over 18 years of age and must not be one of the joint registered holders. The same witness may witness the signatures of all the joint holders.</p> <p>If this Form is signed under a power of attorney, the executed power of attorney (or a certified copy) must be lodged together with this Form of Acceptance. Please refer to Note 5 below. If this Form is not signed by the registered holder(s), insert the name(s) and capacity (e.g. executor) of the person(s) signing.</p> <p>This Form shall take effect as a deed executed by you and by your joint holder(s), if any.</p>
<b>2B</b>	<p>If you are a company, you must execute Box 2B. The name of the company must be inserted alongside the signatures. A company incorporated within the United Kingdom may either execute under seal, the seal being affixed and witnessed in accordance with its articles of association or other regulations, or in accordance with section 44(2) of the Companies Act 2006, i.e. by two directors, one director and a company secretary, or one director</p>

	<p>and a witness.</p> <p>A body corporate incorporated outside the UK should execute this Form in accordance with the laws of the territory in which the body corporate is incorporated or otherwise in accordance with the provisions of the Overseas Companies (Execution of Documents and Registration of Charges) Regulations 2009.</p> <p>In all cases, each signatory must state the office which they hold in the company.</p>
<p><b>3</b></p>	<p><b>Restricted Jurisdictions</b></p> <p>If (but only if) you are unable to give the representations and warranties required by paragraph 1.2 of Part C of Part III to the Offer Document, YOU MUST PUT <b>NO</b> IN BOX 3 and you should read paragraph 18 (Overseas Shareholders) of Part B to the Offer Document. If you do not put <b>NO</b> in Box 3, you will be deemed to have given such representations and warranties.</p>

Instructions for Box 2:

Companies Act 2006, s 44

If the offeree shareholder is a company, it may execute the form of acceptance in accordance with the provisions of section 44 of the Companies Act 2006, which states that a company may validly execute a document by way of two authorised signatories (the directors and the company secretary, if there is one) or by a director in the presence of a witness attesting the director's signature.

Instructions for Box 3:

The further terms of the Offer will invariably include a section which must be read by overseas shareholders, setting out the restrictions and obligations imposed on them in the context of an offer. This section will include representations and warranties from each Overseas Shareholder that, in accepting the offer, he is fully observing the applicable legal requirements of the relevant jurisdiction. **Paragraph 18.6 of Part B to the Offer Document provides that a shareholder may be deemed not to have validly accepted the offer if he puts 'NO' in Box 3 (and thereby does not give the representations and warranties in paragraph 1.2 of Part C of Part III to the Offer Document) or has a registered address in a Restricted Jurisdiction.**

**REGISTERED HOLDER ACCEPTANCE FORM**

**PLEASE COMPLETE IN BLOCK CAPITALS AS EXPLAINED ON PAGES 2 TO 4 OF THIS FORM**

<b>BOX 1</b>	<b>TO ACCEPT THE OFFER</b>  Insert in Box 1 the total number of Blue Sky Natural Resources Shares in respect of which you wish to accept the Offer.	No. of Blue Sky Natural Resources Shares in respect of which you are accepting the Offer:  _____	
		Daytime telephone number and email in the event of a query:  _____	
<b>First registered holder</b>	<b>Second registered holder</b>	<b>Third registered holder</b>	<b>Fourth registered holder</b>
1  Forename _____  Surname _____  <i>(Mr/Mrs/Miss/Ms/Title)</i>	2  Forename _____  Surname _____  <i>(Mr/Mrs/Miss/Ms/Title)</i>	3  Forename _____  Surname _____  <i>(Mr/Mrs/Miss/Ms/Title)</i>	4  Forename _____  Surname _____  <i>(Mr/Mrs/Miss/Ms/Title)</i>

	<b>SIGN HERE TO ACCEPT THE OFFER</b>	
<b>BOX 2A</b>	<b>Execution by individual(s)</b>	
	<b>Signed and delivered as a deed by:</b>	<b>Date:</b>
	Holder 1 signature  _____	_____  
	Holder 2 signature  _____	_____  
	Holder 3 signature  _____	_____  
	Holder 4 signature  _____	_____  
<b>BOX 2B</b>	<b>Execution by a company</b>  Executed and delivered as a deed by:	

	Name of company	Director 1 name	Director 2 / Company secretary/ Witness name	Affix company seal here
		Director 1 signature	Director 2 / Company secretary/ Witness signature	
		Date:	Date:	
Note:	For companies incorporated in Great Britain, witness attestation is only required if a document is being executed by one director in accordance with section 44 of the Companies Act 2006.			
<b>BOX 3</b>	<b>RESTRICTED JURISDICTIONS</b> Only complete this Box 3 by inserting ' <b>NO</b> ' if you are UNABLE to give the representations and warranties set out in paragraph 1.2 of Part C of Part III to the Offer Document.			

### ADDITIONAL NOTES ON THE COMPLETION OF THIS FORM

In order to avoid inconvenience and delay, the following points may assist you in completing this Form of Acceptance:

**1 If a holder is away from home (eg., abroad or on holiday):**

Send this Form and the Offer Document by the quickest means (e.g. air mail but not in or into any Restricted Jurisdiction) to the holder for execution or, if he has executed a power of attorney, have this Form signed by the attorney in accordance with Note 5 below. **No other signatures are acceptable.**

**2 If you have sold or transferred all, or wish to sell part, of your holding of Blue Sky Natural Resources Shares:**

If you have sold or otherwise transferred all of your holding of Blue Sky Natural Resources Shares, you should at once send the Offer Document as soon as possible to the purchaser or transferee or to the stockbroker, bank or other agent through whom you made the sale or transfer for delivery to the purchaser or transferee. However, such documents should not be forwarded or transmitted in or into any Restricted Jurisdiction. If you wish to sell part of your holding and to accept the Offer in respect of the balance but are unable to obtain the balance certificate in time to be sent with this Form by 1.00 p.m. on 21 July 2021, you should ensure that the stockbroker or other agent through whom you make the sale obtains the appropriate endorsement or indication, signed on behalf of Blue Sky Natural Resources in respect of the balance of your holding of Blue Sky Natural Resources Shares.

**3 If the sole holder is deceased:**

If grant of probate or letters of administration has/have been registered with Blue Sky Natural Resources' registrars, this Form must be signed by the personal representative(s) or executor(s) of the deceased holder and returned with all document(s) of title.

If grant of probate or letters of administration has/have not been registered with the Registrars the personal representative(s) or executor(s) (or prospective personal representative(s) or executor(s)) should sign this Form and forward it, together with the original death certificate (or a notarised copy), the relevant original probate or letters of administration and evidence of the authority to sign of the personal representative(s). The death certificate and relevant probate or letters of administration will be noted and returned.

**4 If one of the joint holders has died:**

This Form is valid if signed by the surviving registered holder(s), accompanied by the original death certificate (or a notarised copy) and, grant of probate or letters of administration of the deceased holder. The death certificate or the relevant probate or letters of administration (as applicable) will be noted and returned.

**5 If this Form is signed under a power of attorney:**

The completed Form of Acceptance should be returned to the above mentioned email address by the scanned power of attorney.

**6 If you are not resident in the United Kingdom:**

The attention of Blue Sky Natural Resources Shareholders not resident in the United Kingdom is drawn to paragraph 18 of Part B to the Offer Document.

**7 Payment of Consideration:**



IGEA Pharma reserves the right to treat as valid any acceptance of the Offer which is not entirely in order or which is not accompanied by the relevant document(s) of title.

**Forms of Acceptance should be returned as soon as possible and, in any event, so as to be received by email at [investor.relations@blueskynr.co.uk](mailto:investor.relations@blueskynr.co.uk) no later than 1.00 p.m. on 21 July 2021**