



Hoofddorp, the Netherlands
September 25, 2018

Dear Shareholder,

On behalf of IGEA Pharma N.V. (the "**Company**"), it is a pleasure to invite you to attend the Extraordinary General Meeting on **Wednesday October 10, 2018** (the "**EGM**"). The meeting will be held at the offices of De Brauw Blackstone Westbroek N.V., Claude Debussylaan 80, 1082 MD, Amsterdam, the Netherlands. The meeting will start at **10.00 CET**.

The Company intends to have all of its issued and outstanding shares listed in accordance with the International Reporting Standard of SIX Swiss Exchange Ltd. Concurrently, the Company is preparing for a private placement of shares to be newly issued to selected private investors in order to raise capital for the Company. The main purpose of the EGM is to address all topics required for the Company to proceed with these steps.

The topics to be discussed at the EGM are set out in the agenda together with the explanatory notes to the agenda. You can find the agenda and other related documents and further information regarding registration and voting by proxy on our website at www.igeapharma.nl. Copies of the meeting documents are available to shareholders via Van Lanschot N.V. ("**Van Lanschot**"), either by e-mail to proxylvoting@kempen.nl or by telefax +31 20 348 9549. These documents are also available for shareholders at the Company's offices, Siriusdreef 17, 2132 WT Hoofddorp, the Netherlands.

Record Date

You are entitled to participate in and vote at the EGM if you, after all changes have been processed, have these rights on Wednesday September 12, 2018 at 6:00 pm (CET) (the "**Record Date**") and are registered as such in one of the registers designated by the Company's Management Board, provided that you have registered for the EGM in accordance with the provisions set forth below.

Meeting attendance

If you wish to attend the EGM either in person or by proxy, we kindly request you to notify Van Lanschot through your bank or stockbroker. Notification can take place as of today, but no later than October 3, 2018 6:00 pm CET. All attendees must be prepared to show a valid proof of identity for admittance.

Voting by proxy

If you choose to be represented at the EGM, in addition to registering for the EGM as described above, you are requested to send a signed proxy instrument separately. The duly signed proxy instrument needs to be received by no later than October 3, 2018 6:00 pm CET at the following address:

IGEA Pharma N.V.
Attn. Diego Mortillaro
Siriusdreef 17
2132 WT Hoofddorp
The Netherlands

Email: mortillaro@igearesearch.com

With a copy to Van Lanschot, either by e-mail to proxyvoting@kempen.nl or by telefax +31 20 348 9549.

Prior to the EGM, the proxy holder shall hand in the admission ticket and a copy of the proxy instrument at the registration desk.

For further information, please contact Diego Mortillaro, at IGEA Pharma N.V., Siriusdreef 17, 2132 WT Hoofddorp, the Netherlands, or via e-mail at mortillaro@igearesearch.com.

I look forward to your participation on October 10, 2018.

Yours sincerely,

On behalf of the Management Board,

Diego Mortillaro
Chief Executive Officer